

AGENDA

Meeting: Schools Forum
Place: Kennet Room - County Hall, Trowbridge BA14 8JN
Date: Thursday 16 January 2014
Time: 1.30 pm

Briefing Arrangements:

Briefing will be held at 11:30 am in the Kennet Room - County Hall, Trowbridge BA14 8JN and will focus on budget setting for 2014-15.

Please direct any enquiries on this Agenda to Samuel Bath, of Democratic Services, County Hall, Bythesea Road, Trowbridge, direct line 01225 718211 or email samuel.bath@wiltshire.gov.uk

Press enquiries to Communications on direct lines (01225)713114/713115.

This Agenda and all the documents referred to within it are available on the Council's website at www.wiltshire.gov.uk

Membership:	Representing:
Mr N Baker	PHF, Christ Church CE Primary School
Mrs Aileen Bates	WGA, SEN Governor Representative
Dr Peter Biggs	WGA, Secondary School Governor Representative
Mr Andy Bridewell	Ludgershall Castle Primary School (PHF Vice-Chair)
Michelle Chilcott	WASSH - South Wilts Grammar
Mr Steve Clark	Maintained Secondary - Melksham Oak Community School
Mrs A Ferries	WGA, St Patrick's Catholic Primary School
Mrs Jane Franchi	Salisbury Diocesan Board of Education
Jan Hatherell	Academy, Hardenhuish School
Mr John Hawkins	Teacher Representative
Mrs Sue Jiggins	WGA - Primary Governor Representative
Mr J Proctor	Early Years Representative (PVI)
Ms I Sidmouth	SEN Sector, Rowdeford School
Mr Martin Watson	Academy, Lavington School
Mrs C Williamson	PHF, Mere Primary School

AGENDA

PART I

Items to be considered whilst the meeting is open to the public

1 **Apologies and Changes of Membership**

To note any apologies and changes to membership.

2 **Minutes of the previous Meeting** (*Pages 1 - 8*)

To approve and sign as a correct record the minutes of the meeting held on **3 October 2013** (copy attached)

3 **Declaration of Interests**

To receive any declarations of disclosable interests or dispensations granted by the Standards Committee

4 **Chairman's Announcements**

To note any announcements through the Chairman

5 **Children and Young People's Trust Board Update**

To receive a verbal update from the Service Director for Commissioning and Performance, Department for Children and Education.

6 **Budget Monitoring** (*Pages 9 - 12*)

To receive budget monitoring information against the Dedicated Schools Grant (DSG) for the financial year 2013/14 as at December 2013.

7 **Reports from Working Groups** (*Pages 13 - 16*)

To receive minutes, reports and/or verbal updates from the following working groups:

- School Funding Working Group
- High Needs Formula Review Group
- Early Years Reference Group (to follow)
- Schools Services Working Group (*verbal update*)

8 **Growth Fund and Falling Roles Fund**

To review the spend on the Growth Fund 2013/14 and review initial considerations regarding the Falling Roles Fund 2014/15. Reports to follow.

9 **Dedicated Schools Grant and Schools Budget 2014-15** (*Pages 17 - 26*)

To discuss the detail of the schools funding settlement for 2014-15 and consider the implications for the Wiltshire schools budget. Schools Forum will also consider budget proposals for 2014-15 for the overall schools budget including cost pressures and savings proposals.

10 **Supply Insurance Pool** (*Pages 27 - 32*)

To raise School Forum's awareness of the current position of the Supply Pool Insurance Scheme and to agree the basis of any cashback allocation for 2013/14.

11 **Funding for Alternative Provision and Hard to Place Pupils**

To review the funding arrangements for Alternative Provision and Hard to Place Pupils. Report to follow.

12 **Confirmation of dates for future meetings**

To confirm the dates of future meetings, as follows:

13 March 2014

18 June 2014

9 October 2014

13 **Urgent Items**

Any other items of business, which the Chairman agrees to consider as a matter of urgency.

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SCHOOLS FORUM

DRAFT MINUTES OF THE SCHOOLS FORUM MEETING HELD ON 3 OCTOBER 2013 AT THE USHER SUITE - CIVIC CENTRE, ST STEPHENS PLACE, TROWBRIDGE. BA14 8AH.

Present:

Mr N Baker (Chairman), Mrs Aileen Bates, Mr Steve Clark, Jan Hatherell, Mrs Sue Jiggins, Mr M Keeling, Rob Parsons, Mr J Proctor, Ms I Sidmouth, Mr Martin Watson (Vice-Chair) and Mrs C Williamson

Also Present:

Samuel Bath, Julia Cramp, Cllr Tony Deane, Cllr Richard Gamble, Karina Kulawik, Cllr Bill Moss and Elizabeth Williams

41 Election of Chair

Resolved

The Forum agreed to appoint Mr Neil Baker as Chair of Schools Forum for 2013/14.

42 Election of Vice-Chair

Resolved

The Forum agreed to appoint Mr Martin Watson as Vice-Chair of Schools Forum for 2013/14.

43 Apologies and changes to membership

The Forum noted apologies from:

Dr Peter Biggs, Mr Andy Bridewell, Mrs Jane Franchi, Mr Tim Gilson, Cllr Laura Mayes, Mr Ken Brough and Mr Rob Rees.

The following changes to membership were also made:

Mrs Julia Bird is replaced by Mr Rob Parsons, (Colerne CofE Primary)

Mrs Jane Franchi is replaced by Ms Amanda Christopher, (Diocesan representative)

Mr Tim Gilson is replaced by Ms Michelle Chilcott (South Wilts. Grammar)

Mr Rob Rees is replaced by Ms Claire Shaw (Wiltshire College)

44 Chairman's Announcements

The Chair thanked Stephanie Denovan and the Schools and Learning team for the work and service to Local Education and the Forum.

45 **Declaration of Interests**

There were no Declarations of Interest.

46 **Minutes of the previous Meeting**

Resolved

The Forum agreed to approve and sign the minutes of the previous meeting held 27 June 2013 as a true and accurate record.

47 **Children and Young People's Trust Board Update**

Julia Cramp, Service Director – Commissioning and Performance, provided updates on the following:

The Early Intervention Strategy had been published on the Child Trust Pathway website and was open for consultation. Comments were invited to be made on the strategy.

A new proposed Children's Services structure for SEN and disability services was circulated. This brought together Social Care and SEN in line with legislation and the national direction of travel.

48 **Academies and the Local Government Pension Scheme**

David Anthony – Head of Pensions presented the report, and outlined the process that the Wiltshire Pension Fund takes in setting up Academies. This is aligned as far as possible to the both the principles of the Government and the pension scheme regulations. The Government currently have a consultation on this and the Wiltshire Pension Fund will review its approach should the Government change its guidance on Academy pensions as a result. Academies were advised that a FRS17 actuarial report would need to be completed each financial year to include in final accounts. The attributable costs for this were outlined, with around £2-3k for the first year of set-up and £700 p/a for future years.

The Forums attention was drawn to the affect of conversion to academy status on contribution rates. Increased rates were expected for some, with contributions expected to be higher than those currently with the LEA.

A meeting on 10 October 2013 at St John's Parish Church, Trowbridge was outlined, where the pension valuation would be discussed. A second meeting on 21 October 2013 would also be held at the same venue specifically for those schools converting or recently converted to Academy status..

Cllr Tony Deane then invited a representative of the Forum to attend the next Wiltshire Pension Fund meeting.

Resolved

The Forum noted the report

49 **Budget Monitoring 2013-14 and Final DSG Settlement**

Liz Williams, Head of Finance outlined the report to the Forum, detailing the budget monitoring information and position of the Dedicated Schools Grant for the 2013-14 financial year.

A projected and planned underspend of around £800k for Early Years Free Entitlement (2 Year Olds) was noted. This would be rolled forward to 2014/15 to support the agreed hourly rate for 2 year old places.

The Forums attention was also drawn to the overspend on free entitlement of 3+4 year olds of around £200k, and the continuous monitoring of this overspend by the Council.

The underspend against high needs top up Budgets of around £1.2m was attributed to the savings made in unfilled places. This was explained further in the analysis of high needs budgets and expenditure 2013-14 item.

The DSG settlement for 2013-14 was presented to the Forum. The final allocation issued by the DfE for Wiltshire was £303.113m (prior to deductions for academies recoupment and direct funding of academy high needs places). This was noted as being a £930k increase from the provisional statement. This was attributed to the increased number of places in the High Needs block, expected to fund the additional provision of specialist provision (including post 16 provision) in FE colleges and Independent Specialist Providers (ISP's).

Resolved

The Forum agreed to:

- a) Note the report on Budget Monitoring 2013/14 and the final DSG Settlement.**
- b) Confirm to the DfE that the allocation of DSG for 2013-14 would be in support of the schools budget for 2013-14.**

50 **Reports from Working Groups**

Liz Williams, Head of Finance introduced the reports and minutes from the Schools Funding Working Group, SEN Working Group and the Early Years Reference Group.

Resolved

The Forum agreed:

- a) To note the reports and recommendations contained within the working group reports.**
- b) To implement the proposed changes to the Early Years Single Funding Formula for rapidly expanding settings and starters and leavers prior to the headcount, subject to appropriate audit arrangements being in place at the headcount.**

- c) To amend the Terms of reference for the EYRG to delete the requirement for the Chair of the group to be an LA Officer.**

51 Schools Revenue Balances 2012-13

Liz Williams, Head of Finance introduced the report and outlined the movement in net revenue balances over the past 3 years.

The Forums attention was drawn to the 2012/13 balance of £7.9m which represented an £800k reduction from the previous year. This movement was attributed to the number of schools converting to academy status.

In addition, the Forum noted the revenue balances outside the permissible limit, with 45 schools in total accounting for £4.37m. Approximately 22.5% of schools hold 55% of revenue balances. The forum noted the procedure for clawing back excess balances above the permissible limits.

The forum noted that 16 Schools were in deficit with a total value of £1.21m. This reflected a decrease in numbers, again attributed to the number of academy conversions.

Resolved

The forum agreed

- a) To note the report on Schools Revenue Surplus and Deficit Balances 2012/13**
- b) To claw back the revenue Balance for Bowerhill School in accordance with the controls on surplus balances scheme. Bowerhill School should also be informed in writing of the right to appeal.**

52 Schools Funding Formula 2014-15: Outcome of consultation with Schools

Liz Williams, Head of Finance outlined the report which detailed the outcome of the consultation held with schools over changes to the lump sum value and central services.

The forum considered the comments in the consultation and the impact of each lump sum payment on school size.

Resolved

The forum agreed:

- a) To set the maximum lump sum payable for primary schools as £85,000 and for secondary schools as £175,000.**
- b) To set the delegation/de-delegation of Central Budgets 2014-15 as follows:**

<u>DfE Heading</u>	<u>Wiltshire Budget</u>	<u>Maintained Primary Schools</u>	<u>Maintained Secondary Schools</u>
Contingencies	Schools Contingency	De-delegate	De-delegate
Free school meals eligibility	Free School Meals Eligibility Service	De-delegate	De-delegate
Licences/subscriptions	SIMS Licence	De-Delegate	De-Delegate
	HCSS Licence	De-Delegate	De-Delegate
	Copyright Licences (excluding the national CLA and MPA Licences)	De-Delegate	De-Delegate
Staff costs – supply cover	Trade Union Duties	De-Delegate	De-Delegate
	Maternity Costs	De-Delegate	De-Delegate
Support for minority ethnic pupils and underachieving groups	Ethnic Minority Achievement Service (EMAS)	De-Delegate	Delegate
	Traveller Education Service	De-Delegate	Delegate
Behaviour support services	Primary Behaviour Support Service	De-Delegate	Not delivered to secondary schools

53 Minimum Funding Guarantee Exceptions 2014/15

Liz Williams, Head of Finance introduced the report which outlined Minimum Funding Guarantee (MFG) Exceptions to be considered for 2014-15. These included:

- New school allowances and new school new year group funding.
- Rents, where the school no longer qualifies under the revised funding proposals.
- Split site funding where a school no longer qualifies.

- Changes categories of, or spending on, central budgets.
- Schools with special units.
- Requests to vary the protection for special schools and academies.

Resolved

The Forum:

- a) **Noted the report**
- b) **Supported the following recommendations to be sent to the Education Funding Agency (EFA):**
 1. **To seek approval from the Department of Education (DfE) to remove new school allowances and new school new year group funding from the MFG;**
 2. **To seek approval from the EFA to decrease the qualifying threshold from 1% to 0.75% of schools budgets and to continue to remove the rent from the MFG calculation;**
 3. **To seek approval from the EFA to remove split site funding from the MFG where a school no longer qualifies under the revised definition;**
 4. **To seek approval from the EFA to exclude new additional categories or changes in spend on central services budget should the consultation recommend such changes to the delegations or de-delegations**
 5. **To seek approval from the EFA to amend the baselines of schools with special units to reflect the new deduction of places from the number on roll, rather than the number of pupils, in order to calculate MFG protection on a consistent basis; and**
 6. **To seek approval from the EFA to allow amendment to the baseline of special schools and academies in order to not overfund the school via the MFG mechanism as day and residential pupil numbers have changed.**

54 Analysis of High Needs Budgets and Expenditure 2013-14

Liz Williams, Head of Finance introduced the report alongside Karina Kulawik, Manger for Inclusion Services.

Attention was drawn to the increased underspend against the independent special schools partly due to the inclusion of post-16 placement funding in the post-16 top up budget so that all post 16 costs are recorded together.

The Forum discussed the review on expenditure within the high needs block, noting the need for a detailed piece of work on residential top-ups. It considered the options presented for increasing top up values in the current year to support the transition to the new funding methodology.

Resolved

The Forum agreed

- a) To note the analysis of the high needs block.
- b) That ELP would continue to be funded in the same way as high needs provision through place plus
- c) That there would be no minimum number of ELP places funded
- d) That Post 16 and pre 16 would continue to be treated separately.
- e) That additional places in ELP would be funded at top up value, plus an additional place value (adjusted for the AWPU if the pupil is already in the school)
- f) That the value of top ups for ELP would maintain parity with values in resource bases and special schools
- g) That the day element of top up rates for special schools be increased to the following values for 2013-14 as an in-year adjustment:

Band	Value (£)
1+	18,054
1	12,361
2	9,514
3	6,668
4	2,814
5	485

- h) To receive proposals to review residential place numbers, top up rates and the potential for extended day top up values for 2014-15 at a future meeting.
- i) To note the issues arising for consideration in the budget setting process for 2014-15, which include the financial pressures around alternative provision.
- j) That the language for Named Pupil Allowances (NPAs) should be changed when writing statements with immediate effect; statements should no longer refer to total hours of support.

55 Proposals for changes to the banding structure and top up values for ELP and Resource Bases 2014-15

Liz Williams, Head of Finance introduced the report to the Forum.

Following the outline of the proposals to the ELP provision, the descriptors outlined in the report for the 3 bands across the resource bases were discussed. Based on the number of pupils in each resource band it was estimated that the additional cost of the revised banding would be around £204,000.

Resolved

The Forum agreed

- a) the revised banding structure for resource bases, with 3 top up bands to be used with from the next moderation process. Top up values are to be finalised as part of the budget setting process, but pupils will be moderated according to the new bands this autumn.**
- b) That top up values for resource bands 2 and 3, be applied to ELP1 and ELP2 bands and relevant special school bands respectively in order to maintain parity throughout the banding system.**

56 Urgent Items

The forum noted concern over changes to the management structure at Wiltshire Council, and discussed the possibility of receiving a briefing note from the Director of Children's Services on the new proposed structure showing clear delineation of roles and functions.

57 Confirmation of dates for future meetings

The following future dates for Schools Forum were noted:

12 December 2013
16 January 2014
13 March 2014

(Duration of meeting: 1.45 - 4.15 pm)

The Officer who has produced these minutes is Samuel Bath, of Democratic Services, direct line 01225 718211, e-mail samuel.bath@wiltshire.gov.uk

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DEDICATED SCHOOLS BUDGET – BUDGET MONITORING 2013-14

Purpose of the Report

1. To present budget monitoring information against the Dedicated Schools Grant (DSG) for the financial year 2013-14 as at 30th November 2013.

Main Considerations

2. Appendix 1 to this report outlines the budget monitoring summary as at 31st August 2013. At this point in the year an underspend of £1.423 million is projected against the overall schools budget. Key variances are as follows:
 - a. *Early Years Free Entitlement for 3 & 4 year olds* – an overspend of £0.296 million is projected against the Early Years Single Funding Formula (EYSFF) for 3 and 4 year olds. The January 2013 early years census indicates reduced take up of places for 3 year olds, and so the Early Years block has been reduced in the final DSG settlement, but this does not seem to be reflected in the current data on take up. It is expected that the DSG will be adjusted for the January 2014 census so if that census shows an increase in line with current projections additional DSG may be received at the year end to mitigate this overspend.
 - b. *Early Years Free Entitlement for 2 year olds* – an underspend of £0.169 million is projected against the EYSFF for 2 year olds. This is a planned underspend and is broadly in line with initial projections used to support the calculation of the hourly rate.
 - c. *Independent Special School (ISS) placements* – the ISS budget is projected to underspend by £1.735 million. This is based on known placements to date.
 - d. *Top Up Budgets for Wiltshire schools and academies* – top up budgets for special schools, resource bases and enhanced learning provision (ELP) are projected to break even for this financial year. This projection takes in to account the impact of the increases to special school top ups agreed at the October meeting.
 - e. *Top Up Budgets (Post-16)* – the funding allocation for post-16 placements has increased in the final DSG settlement and so the budget is projected to underspend by £0.116 million. Work is being undertaken now to identify the numbers of post-16 pupils within school 6th forms and this will result in additional payments for places being made from this budget and so expenditure will increase before the year end. This budget will continue to be under pressure in 2014-15 as numbers of placements this year exceed the numbers initially planned, particularly with local FE providers.
 - f. *Named Pupil Allowances (NPAs)* – the NPA budget is projected to overspend by £0.451 million. This is an increase in expenditure since the last report.

Proposals

3. Schools Forum is asked to note the budget monitoring position at the end of November 2013.

Report Author: Liz Williams, Head of Finance (DCE)

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Financial Monitoring

Service Areas	Approved Budget £m	Projected Outturn for £m	Variation for Year £m
1 Funding Schools			
DSG Funded Expenditure	253.700	253.700	0.000
Total	253.700	253.700	-
2 Schools & Learning Branch			
Independent Special Schools	4.035	2.300	-1.735
Named Pupil Allowances and Specialist Provision	1.439	1.889	0.451
Top Up Budgets - Maintained Schools & Academies	9.481	9.480	-0.002
Top Up Budgets - Post- 16 Placements	4.428	4.312	-0.116
Specialist SEN Service	0.800	0.800	0.000
Sensory Service	0.522	0.522	0.000
Behaviour Support	0.784	0.784	0.000
Other SEN & Inclusion Services	0.280	0.280	0.000
Total SEN & Inclusion	21.767	20.366	-1.401
Ethnic Minority Achievement Service	0.322	0.322	0.000
Travellers Education Service	0.188	0.188	0.000
Alternative Provison/EOTAS	2.857	2.857	0.000
Strategic Planning	0.036	0.036	0.000
Admissions Service	0.261	0.261	0.000
Total School Effectiveness & Preventative Services	3.664	3.664	0.000
Early Years Single Funding Formula - 3 & 4 yo	14.802	15.098	0.296
Early Years Single Funding Formula - 2 yo	2.059	1.890	-0.169
Other Early Years Services	1.925	1.925	0.000
Total Early Years & Childcare	18.786	18.913	0.127
Total Schools & Learning	44.216	42.942	- 1.274
3 Commissioning & Performance			
Schools Maternity Costs	0.836	0.606	-0.230
Trades Union Facilities Costs	0.050	0.050	0.000
SIMS Licence	0.198	0.127	-0.072
Other Costs	0.252	0.215	-0.037
Total	1.337	0.998	- 0.339
4 Safeguarding			
Child Protection in Schools	0.028	0.028	0.000
Total	0.028	0.028	-
5 Social Care & Integrated Youth			
QES	0.042	0.042	0.000
Assisted Places Scheme	0.047	0.047	0.000
Looked After Children Education Service	0.150	0.340	0.190
Total	0.240	0.430	0.190
6 DSG Within Corporate Services			
Gross Expenditure	3.593	3.593	0.000
Total	3.593	3.593	-
	303.113	301.690	- 1.423

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Wiltshire Council

**Schools Forum
16th January 2014**

Report from the School Funding Working Group

Purpose of report

1. To report on the meeting of the School Funding Working Group held on 2nd December 2013.

Main considerations for School Forum

2. The draft minutes of the meeting are attached at Appendix 1.
3. The issues discussed by the Group are all picked up within the overall budget setting paper elsewhere on this agenda.

Proposals

4. That Schools Forum note the minutes of the School Funding Working Group.

**Carolyn Godfrey
Corporate Director**

Report author: Liz Williams, Head of Finance
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Schools Funding Working Group
2nd December 2013

Minutes

Present: Liz Williams, Grant Davis, Neil Baker, John Hawkins, Phil Cooke, Martin Watson, Andy Bridewell

Apologies: Catriona Williamson, Steve Clarke

	Item
1	<p><i>Minutes from Previous Meeting</i> The minutes of the meeting from 27th September 2013 were reviewed.</p>
2	<p><i>Matters Arising from previous meeting</i></p> <p>Looked After Children Education Service – summary of expenditure on PPG and Personal Education Plans</p> <ul style="list-style-type: none"> • EW circulated a summary of expenditure on Personal Education Plans (PEPs) for looked after children. Spend on PEPs is funded from a centrally held DSG budget and from the pupil premium grant (PPG) for individual children. The DSG budget was overspent in 2012-13 and is expected to overspend in 2013-14. • It was noted that the budget has not been increased as the numbers of looked after children has increased. The original assumptions behind the budget were made in line with the guidance of £500 per PEP. In reality some PEPs cost significantly more than that and some can be delivered within existing resources. • PPG is retained centrally until the needs are recognised as part of a PEP. PPG that is not allocated as part of a PEP is paid directly to schools. There was some discussion about whether payments to schools could be made earlier in the year although it was recognised that this may make it more difficult for the service to react quickly in relation to individual needs. There was also a discussion about whether the budget could be used to buy back in house services such as Behaviour Support.
3	<p><i>Schools Forum Agenda</i></p> <ul style="list-style-type: none"> • It was agreed that the Schools Forum meeting on 12th December should be cancelled • The agenda for the January meeting was reviewed. In addition to the main budget setting paper it was agreed that there needed to be a paper on the issues associated with Alternative Provision and the DfE Pilot, particularly in relation to the numbers of pupils from out of County for whom places needed to be found.
4	<p><i>Budget Setting 2014-15</i></p> <ul style="list-style-type: none"> • EW presented a paper outlining the key issues and decisions required at the January Schools Forum meeting. • It was agreed that <ul style="list-style-type: none"> ○ information on budgets for individual schools should be available at the meeting ○ funding rates for prior attainment will be adjusted to reflect the changes in data to be used ○ criteria for the growth fund should be reviewed in line with the EFA's request ○ proposals should be brought forward for a Falling Rolls fund

	<ul style="list-style-type: none"> ○ proposals should be brought forward to make the exceptional top up for high needs pupils in mainstream schools more responsive to in year changes
5	<p>AOB</p> <ul style="list-style-type: none"> • Controls on Surplus Balances Scheme – consideration of appeal • The appeal submitted by Bowerhill School was considered and it was agreed that the year end balance is in accordance with the criteria within the scheme and therefore should not be clawed back.
6	<p><i>Date of Next Meeting</i></p> <p>It was agreed that no meeting will be held in January Dates to be circulated for a meeting prior to March Schools Forum</p>

Wiltshire Council

Schools Forum
16th January 2014

Schools Funding Settlement and Budget Proposals for 2014-15

Purpose of report

1. To outline the detail of the schools funding settlement for 2014-15 and to consider the implications for the Wiltshire schools budget.
2. To present budget proposals for 2014-15 for the overall schools budget including cost pressures and savings proposals.

Background

3. The Department for Education (DfE) published the 2014-15 financial settlement for schools on 18th December 2013. The settlement includes details of:
 - The Pupil Premium
 - The Dedicated Schools Grant
4. A link to the details of the DSG settlement can be found [here](#).
5. An announcement has been made in relation to capital funding for Basic Need and in relation to Universal Infant Free School Meals, but as yet no detail has been received in relation to maintenance funding or Devolved Formula Capital.

Main considerations for Schools Forum

The Pupil Premium

6. The pupil premium is to be continued in 2014-15.
 - a. Primary pupils who are currently eligible for free school meals or have been eligible in the past 6 years (FSM 'Ever 6') will attract £1,300 and secondary FSM 'Ever 6' pupils will attract £935.
 - b. Looked-after children and eligible pupils who have been adopted from care or leaving care under a special guardianship or residence order will attract a premium of £1,900.
 - c. The service premium will be paid to schools at the rate of £300 per pupil.
7. Based on the January 2013 census data it is estimated that the total pupil premium grant allocated to Wiltshire schools will exceed £13.3 million in 2014-15 (see [link](#) to DfE illustrative tables).
8. As in previous years it is proposed that the DfE school by school figures (using January 2013 census data) will be used on the funding certificates to give a provisional allocation for each school and these allocations will be updated when the final allocation is received during the financial year. The HCSS software will be updated with estimated rates for future years.

9. Pupil Premium Grant for looked after children is currently held centrally by the Looked After Children Education Service and allocated as part of the overall cost of a child's Personal Education Plan (PEP). This has been highlighted by Ofsted as an example of good practice however there are a number of cases where the PPG is not required as part of the PEP but is not paid out to schools until the year end. This was discussed at School Funding Working Group and it was requested that this be reviewed to establish whether payments to schools can be made earlier in the year if the PPG is not required to support the cost of a PEP. Any revisions to the process will be reported at the next meeting.

Dedicated Schools Grant – Overview

10. A one year settlement has been allocated for 2014-15 and so no indication of future years funding has been received. DSG has been allocated in three separate blocks for 2014-15, the blocks are not ringfenced. The total provisional DSG allocation for Wiltshire is £303.919 million broken down as follows:

	£m
Schools Block – final allocation based on October 2013 school census	248.735
Early Years Block – provisional allocation based on January 2012 census	18.652
High Needs Block – provisional allocation based on baseline data agreed with EFA (final data still to be updated)	36.531
Total	303.919

11. The settlement represents a cash increase of £0.805m compared with 2013-14 however there are a number of upward and downward adjustments which will be detailed within this report.
12. The Early Years block will be updated after the start of the financial year for the January 2014 census and again after the end of the financial year for the January 2015 census.
13. The final value of the High Needs Block will be confirmed in March 2014. Values will be adjusted for placements in non-maintained special schools (NMSS) and for final numbers of post-16 placements.
14. More detail is provided on each of these items outlined above later in this report.
15. A minimum funding guarantee (MFG) of 1.5% is to be applied to the delegated schools budget meaning that no school has a reduction in funding of more than 1.5% per pupil before any pupil premium is added. Schools Forum has previously agreed that the cost of the MFG will be met through limiting the gains for those schools who would receive increases in funding through the new funding model. Limits to gains are also applied on a per pupil basis.

Early Years Block

16. The Early Years block largely funds the Early Years Single Funding Formula (EYSFF) which allocates funding to early years providers,

including nursery classes within maintained schools and academies, for the provision of the free entitlement for 3 and 4 year olds. The provisional allocation of funding is based on the January 2013 census and therefore includes no funding for increased take up, or demographic growth. The DSG settlement will be adjusted once the January 2014 early years census data has been verified.

17. There are risks associated with the Early Years estimate as it is difficult to accurately project the take up of places based on the January census. It is recommended that any increase in DSG arising from the January early years census is allocated to the EYSFF budget to support increases in population and take up of places.
18. No changes to funding values are proposed to the EYSFF for 3 & 4 year olds.
19. The early years block also includes additional funding to support the implementation of the free entitlement for the most vulnerable 2 year olds. Wiltshire has received an allocation of £3,707,500 which can be broken down as follows:

	Pupils	£
Term 1 (April to August) – continuation of eligibility for 20% of 2 year olds	726	749,044
Funding for 2 terms from commencement of extended entitlement	1,354	2,561,126
Trajectory funding to support development of places		397,330
		3,707,500

20. This is an increase in funding to the Early Years block of £0.841m
21. The DfE has made it clear that it is for LAs to agree an hourly rate with providers. In 2013-14 Wiltshire has funded 2 year old places at an hourly rate of £5.43 plus a 25p set up allowance. The rate was set at a level higher than the funding allocation on the basis that there would be approximately 92% take up of places. It was agreed that any underspend in 2013-14 against two year old places would be rolled forward to support the continuation of the hourly rate of £5.43 and that the additional supplement of 25p per hour would need to be reviewed to establish whether it would be affordable in to 2014-15.
22. The projected underspend against places for 2 year olds in 2013-14 is £0.169m. If this is added to the available place funding for 2014-15 of £3.310m this gives total funding available for places of £3.479m.
23. Looking at the expected take up of places, making the same broad assumption of 92% take up across the year, it is estimated that costs of places in 2014-15 will be approximately £3.657m if the hourly rate of £5.43 plus 25p set up allowance is continued. This would not be affordable against the available funding for 2014-15. If the 25p allowance is ceased then the total projected cost is £3.496m which is more in line with the level of funding.

24. From April 2015 the funding of places will move to a full participation model meaning that LAs will be funded on actual take up of places. When more detail received Schools Forum will need to review the funding rate for 2015-16.

25. A review of 2013-14 hourly rates in other SW authorities shows the following:

	2 year olds (1)			Average basic rate £/hour
	Total budget £000s	Number of hours	Average rate £/hour	
SOUTH WEST	30,099	5,720,196	5.26	5.04
Bath and North East Somerset	986	197,220	5.00	5.00
Bournemouth	1,286	265,087	4.85	4.85
Bristol, City of	3,973	789,921	5.03	5.03
Cornwall	3,507	723,030	4.85	4.85
Devon	3,180	580,645	5.48	4.96
Dorset	2,138	315,080	6.79	5.00
Gloucestershire	3,179	609,000	5.22	5.22
Isles of Scilly	21	4,185	5.09	5.09
North Somerset	1,198	215,460	5.56	5.56
Plymouth	2,130	418,410	5.09	5.09
Poole	831	170,370	4.88	4.88
Somerset	2,498	515,066	4.85	4.85
South Gloucestershire	1,688	273,750	6.17	4.95
Swindon	1,107	223,606	4.95	4.95
Torbay	0	0	.	.
Wiltshire	2,377	419,366	5.67	5.47

Source: Section 251 budget

26. It is recommended that:

- a. Schools Forum agree an hourly rate of £5.43 for 2 year old places in 2014-15;
- b. The set up allowance of 25p per hour ceases to apply to places for 2 year olds from April 2014.
- c. That the hourly rates for 3 & 4 year olds remain unchanged as there has been no inflationary increase to the funding.

Schools Block

27. The schools block has been set at £248.735 million which is a reduction of £0.533m on the 2013-14 funding level. The reduction is accounted for by two items, £0.084m arising from the census with 20 fewer pupils being funded overall, and £0.449m saving arising from the removal of the requirement for schools to be included in the Local Authority Carbon Reduction (CRC) scheme.

28. The removal of schools from the CRC scheme is intended to be cost neutral to the Exchequer. A deduction has therefore been made from the DSG for 2014-15 to compensate the Exchequer for the loss of revenue resulting from local authorities no longer needing to meet the costs of purchasing carbon credits for schools under the scheme. Wiltshire's share of this reduction is £0.449m and the calculation is based on Wiltshire's estimated share of the national saving of £50.5 million, using pupil numbers.

29. Modelling work is now being undertaken to calculate individual school budgets in order to meet the EFA deadline of 21st January and an update

will be brought to the meeting. Currently the following assumptions are being made:

- a. Age Weighted Pupil Unit (AWPU) rates remain unchanged from the 2013-14 rates as adjusted by the changes to the lump sum;
 - b. Lump sum allocations are revised to £85,000 for primary schools and £175,000 for secondary schools as agreed following consultation with schools;
 - c. Total funding allocations for English as an Additional Language (EAL), Prior Attainment and Deprivation remain unchanged and funding rates are scaled accordingly;
 - d. Costs of the MFG are met through limiting the increases to schools gaining from the formulaic changes.
30. Initial modelling indicates that the schools budget is affordable with these assumptions however the numbers of pupils eligible for free school meals, and with English as an additional language, have increased and so unit rates for these pupils have reduced. An alternative approach would be to leave unit rates for EAL, FSM unchanged but this would need to be funded through reductions in the AWPU.
31. Further detail of the overall delegated budget will be discussed at the meeting and Schools Forum will be asked to confirm the assumptions to be applied within the calculation of the delegated budget.

Schools Block – Growth Fund

32. At the December 2012 meeting Schools Forum confirmed the criteria for the Pupil Growth Fund which is held centrally from April 2013. When the proposed formula for Wiltshire in 2014-15 was submitted to the EFA in October 2013 the EFA requested that the growth fund criteria are reviewed as they were not considered to be compliant with the current regulations. In particular the EFA have raised concerns regarding the criteria for funding in year pupil growth which must focus on growth related to basic need.
33. The criteria for the Growth Fund are currently being reviewed and a separate report will be circulated proposing revised criteria and outlining the estimated costs for 2014-15.

Schools Block – Falling Rolls Fund

34. The regulations for 2014-15 allow for local authorities to topslice DSG to provide a targeted fund to support schools with falling rolls if they meet certain criteria. The requirement for any school accessing funding to be judged Good or Outstanding is mandatory but authorities may agree other criteria to allocate funding to schools within their area.
35. Schools Forum has previously indicated that this is something that should be considered within Wiltshire.
36. The EFA has published guidance which gives examples of the type of criteria that authorities might want to use in the distribution of a falling rolls fund and these might include
- Schools have a level of surplus capacity

- Local planning data indicates that the surplus places will be required within x years
- Schools would need to make redundancies in order to contain spending before numbers increase
- Etc

37. Work is currently ongoing to consider the criteria that could be used within Wiltshire and what the potential costs of operating such a fund would be and this will be detailed in a separate report.

High Needs Block

38. The High Needs Block covers expenditure on provision for pupils and students with high needs from ages 5 to 25 and support services for pupils covering early years provision to FE college provision. The responsibility to fund provision for students in FE colleges and Independent Specialist Providers (ISPs) up to the age of 25 years is a new responsibility for local authorities and funding was transferred in to DSG for 2013-14 to support this, based on previous learner numbers. The high needs block also covers the cost of alternative provision and hospital education services.

39. The allocation of the high needs block is based on agreed planned place numbers and historical spend rather than on specific school census data. Local Authorities have submitted planned place data for pre and post-16 places to the EFA in December and the final High Needs Block allocations will be notified in March. Wiltshire has also made a submission with the planned place data to enable funding released through any reduction in planned places, for example in Resource Bases, to be retained in order to fund the review of top up values.

Wiltshire High Needs Provision (Pre-16)

40. The key challenge within the high needs block for 2013-14 was to implement the new funding mechanism for special schools, resource bases and enhanced learning provision (ELP). Budgets for Wiltshire's high needs provision were re-calculated to develop top up rates for each type of provision so that settings can be funded at £10,000 per planned place with an agreed top up for each pupil who is placed.

41. During the current financial year a review has taken place of top up values across Wiltshire high needs provision. As a result of this review increases were applied in year to top up rates for special schools.

42. In October 2013 Schools Forum agreed a revised matrix of banding descriptors for Resource Bases to be implemented for 2014-15. To support the new descriptors a revised banding system for top ups is proposed with three bands to be applied across all types of resource base provision.

43. It was also agreed at the October meetings that Enhanced Learning Provision (ELP) top up rates should be brought in to line with top up rates for Resource Bases in order to maintain parity of funding for similar levels of need.

44. It is recommended that top up rates for Resource Bases and ELP be set for 2014-15 as follows:

Resource Base Band	1	2	3
	£10,823	£5,881	£2,920
ELP Band		ELP2	ELP1
		£5,881	£2,920

45. Projections based on current numbers and proposed planned places for 2014-15 indicate that these rates will be affordable within current budget levels.
46. Work is being carried out with Wiltshire Special Schools to review top up values for day and residential places. The outcome of this work, with proposed top up values, will be reported to the next meeting. Modelling work is being carried out with the assumption that changes must be managed within the existing budget level.

Post-16 High Needs Provision

47. The high needs block includes an allocation of £3.680 million for the additional costs of placements for post-16 learners with special educational needs post school plus £1.377m for post-16 students in schools (including non-maintained and independent schools).
48. Agreement of place numbers for post-16 students has proved complex during 2013-14 and a number of changes have been submitted for 2014-15 based on current activity however it is difficult to project likely numbers for September 2014 and so the place number submission is a best estimate. In future years the EFA has indicated that high needs place funding is likely to be based on previous year's activity.
49. As in 2013-14 it is proposed that the post-16 top up budget be set at the level allocated within the funding settlement.

Overall Schools Budget

50. It is proposed that the overall schools budget be set at the level of the provision funding allocations £303.919 million, with further adjustments to be made once notification is received of any further adjustment to the Early Years and High Needs blocks.

DSG Reserve

51. A reserve of £2.178 million is currently held arising from underspends in previous years. The budget monitoring report elsewhere on this agenda indicates that, once the underspend against 2 year old places is taken into account there could be a further contribution of up to £1.2 million to this reserve at the end of 2013-14.
52. No assumptions have yet been made about whether this reserve should be utilised in any way to support the 2014-15 budget or to support additional, one off, developments. Balances can be used to support expenditure within the high needs or early years block.
53. The SEN Working Group is considering a report in relation to cost pressure for alternative provision and hard to place pupils. The recommendation of the group will be reported to the meeting and it may

be that Schools Forum would want to consider some use of the DSG reserve to support this pressure.

54. A further potential use of the reserve could be to support the implementation of a falling rolls fund. This will be the subject of a separate report on this agenda.

Universal Infant Free School Meals

55. The government has announced that from September there will be a requirement to provide free school meals to pupils in Reception and Years 1 & 2.

56. On 18th December it was announced that £150m capital funding would be made available to support the implementation of this policy. The allocation for Wiltshire's maintained schools for 2014-15 is £1.066 million and each local authority will be responsible for determining how best to target its share of the £150 million for expanding and improving facilities at individual schools in order to deliver the universal entitlement.

57. To date there has been no announcement in relation to any revenue funding for the delivery of the entitlement.

Proposal

58. It is proposed that:

- a. any increase in DSG arising from the January early years census is allocated to the EYSFF budget to support increases in population and take up of places
- b. Schools Forum agree an hourly rate for 2 year old places of £5.43;
- c. That any underspend against the funding allocation for 2 year old places is rolled forward to support the continuation of the hourly rate in future years.
- d. That there should be no change to the hourly rate for 3 & 4 year olds;
- e. Schools Forum agree the assumptions to be used in calculating the delegated budget;
- f. Top-up rates for resource bases and ELP are agreed as recommended in paragraph 43;
- g. The work being carried out to finalise top up rates for special schools is noted and final rates will be agreed at the March meeting;
- h. Schools Forum consider proposals for utilisation of the DSG reserve
- i. That the overall schools budget is set at £303.919 million with possible adjustment for any utilisation of the DSG reserve

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Background papers

The following unpublished documents have been relied on in the preparation of this report: None

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SCHOOL FUNDING WORKING GROUP

January 2014

Supply Pool Insurance Scheme

Purpose of the paper

1. To raise School Forum's awareness of the current position of the Supply Pool Insurance Scheme.
2. To agree the basis of any cashback allocation for 2013/14

Background

3. The Supply Pool Insurance scheme has been running for a number of years providing schools with insurance cover for sickness absence. A cashback arrangement is in place whereby if a schools total year's claims are less than 50% of their premium, they will be entitled to a cashback payment (see paragraph 8d for further details).
4. The forecast balance on the Supply Pool at the end of 2013/14 is £1.366m (estimate as at 16 December) assuming standard cashback of £0.125m to be distributed in June 2014 in accordance with the scheme (based on all schools eligible for the cashback rejoining the scheme in 2014/15). The projected balance would be £1.240m if enhanced cashback is paid of £0.251m. See Appendix A for details of estimated cashback payments.
5. The Supply Pool is underwritten by external insurers, which provides protection under a Stop Loss policy to the extent that if claims exceed the underwriter's advised retained layer (set at £788,377 in 2013/14), the Local Authority can invoke the policy which will then cover further claims up to £300,000 in excess of the retained liability. It should be noted that stop loss cover does not apply to employees suspended without a sick note as this is a local arrangement.
6. Officers believe that it would not be prudent to retain a balance of less than £1m.

Main Considerations

7. The aim of the proposals set out below is to encourage schools to remain loyal to the LA SPI Scheme and to encourage new schools to join the scheme. Currently there are 152, 79% schools participating in the SPI Scheme, plus 8 academies.
8. On the basis of the estimate balance at the end of 2013-14 it is anticipated that cashback payments can be made at least to the level prescribed in the scheme (standard level) or at an enhanced level up to 100%.
9. The Supply Pool Insurance scheme does not currently extend to meet costs of covering maternity leave. Whilst the maternity budget will continue to be held centrally on behalf of maintained primary and secondary schools for 2014-15 it is delegated to maintained Special Schools as well as to academies.

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Cashback Estimate 2013-14

Appendix A

DfE	School Name	Premium	50% of Premium	13-14 Claims (excluding pre April)	Cashback	
					Standard	Enhanced
2003	CALNE FYNAMORE PRIMARY SCHOOL	10,365.69	5,182.85	1,818.94	1,681.95	3,363.91
2005	NURSTEED PRIMARY SCHOOL	5,457.17	2,728.59	203.08	1,262.75	2,525.51
2006	PAXCROFT THE MEAD PRIMARY SCHOOL	14,362.16	7,181.08	184.87	3,498.11	6,996.21
2008	FITZMAURICE PRIMARY SCHOOL	1,661.07	830.54	-	415.27	830.54
2009	BRATTON PRIMARY SCHOOL	4,217.50	2,108.75	1,050.00	529.38	1,058.75
2023	CHIPPENHAM ST PAULS PRIMARY SCHOOL	7,879.03	3,939.52	-	1,969.76	3,939.52
2037	SOUTHBROOM INFANTS SCHOOL	8,052.41	4,026.21	122.69	1,951.76	3,903.52
2052	HILMARTON PRIMARY SCHOOL	3,135.29	1,567.65	-	783.82	1,567.65
2060	LUCKINGTON PRIMARY SCHOOL	2,078.79	1,039.40	-	519.70	1,039.40
2065	LARKHILL PRIMARY SCHOOL	8,630.02	4,315.01	3,750.00	282.51	565.01
2086	STANTON ST QUINTON PRIMARY SCHOOL	3,507.05	1,753.53	-	876.76	1,753.53
2087	RAMSBURY PRIMARY SCHOOL	3,714.14	1,857.07	-	928.54	1,857.07
2091	HARNHAM INFANTS SCHOOL	4,996.59	2,498.30	1,890.00	304.15	608.30
2134	NEW CLOSE PRIMARY SCHOOL	10,690.59	5,345.30	5,040.00	152.65	305.30
2136	WESTBURY INFANTS SCHOOL	6,792.16	3,396.08	980.00	1,208.04	2,416.08
2140	WOOTTON BASSETT INFANTS SCHOOL	2,882.00	1,441.00	-	720.50	1,441.00
2157	WYNDHAM PARK INFANTS SCHOOL	9,554.62	4,777.31	4,063.65	356.83	713.66
2162	NOREMARSH JUNIOR SCHOOL	5,764.79	2,882.40	360.00	1,261.20	2,522.40
2178	PRINCECROFT PRIMARY SCHOOL	3,375.78	1,687.89	1,662.50	12.70	25.39
2180	REDLAND PRIMARY SCHOOL	5,464.29	2,732.15	-	1,366.07	2,732.15
2184	LONGLEAZE PRIMARY SCHOOL	7,525.58	3,762.79	-	1,881.40	3,762.79
2185	MERE PRIMARY SCHOOL	4,158.91	2,079.46	-	1,039.73	2,079.46
2191	MANOR FIELDS PRIMARY SCHOOL	7,828.81	3,914.41	3,189.38	362.51	725.03
2192	PEMBROKE PARK PRIMARY SCHOOL	5,567.17	2,783.59	-	1,391.79	2,783.59
2196	HOLBROOK PRIMARY SCHOOL	5,424.53	2,712.27	-	1,356.13	2,712.27
2198	LUDWELL COMMUNITY PRIMARY SCHOOL	1,043.07	521.54	-	260.77	521.54
2218	KINGS LODGE PRIMARY SCHOOL	11,103.49	5,551.75	1,120.40	2,215.67	4,431.35
2222	WALWAYNE COURT PRIMARY SCHOOL	4,845.47	2,422.74	-	1,211.37	2,422.74
2223	BOWERHILL PRIMARY SCHOOL	11,023.48	5,511.74	-	2,755.87	5,511.74
2225	BITHAM BROOK PRIMARY SCHOOL	6,218.32	3,109.16	507.69	1,300.74	2,601.47
2227	NEWTOWN PRIMARY SCHOOL	6,866.33	3,433.17	-	1,716.58	3,433.17
2228	QUEENS CRECENT PRIMARY SCHOOL	8,121.25	4,060.63	-	2,030.31	4,060.63
3013	BOX PRIMARY SCHOOL	4,680.19	2,340.10	600.00	870.05	1,740.10
3015	CHRIST CHURCH PRIMARY SCHOOL	12,741.53	6,370.77	-	3,185.38	6,370.77
3017	LONGFORD PRIMARY SCHOOL	3,735.54	1,867.77	474.58	696.60	1,393.19
3019	BROAD TOWN PRIMARY SCHOOL	2,626.31	1,313.16	320.27	496.44	992.89
3020	BROMHAM ST NICHOLAS PRIMARY SCHOOL	5,078.09	2,539.05	-	1,269.52	2,539.05
3021	ST MARYS BROUGHTON GIFFORD PRIMARY SCHOOL	3,867.93	1,933.97	-	966.98	1,933.97
3023	ST KATHERINE PRIMARY SCHOOL	2,378.37	1,189.19	-	594.59	1,189.19
3036	CHIRTON PRIMARY SCHOOL	914.71	457.36	-	228.68	457.36
3040	COLERNE PRIMARY SCHOOL	4,321.06	2,160.53	1,774.32	193.11	386.21
3045	ST SAMPSONS JUNIOR SCHOOL	6,017.72	3,008.86	1,800.00	604.43	1,208.86
3047	CROCKERTON PRIMARY SCHOOL	3,365.92	1,682.96	-	841.48	1,682.96
3049	COLLINGBOURNE PRIMARY SCHOOL	4,479.84	2,239.92	-	1,119.96	2,239.92
3063	DURRINGTON JUNIOR SCHOOL	6,449.72	3,224.86	1,136.37	1,044.25	2,088.49
3086	HEDDINGTON PRIMARY SCHOOL	1,917.64	958.82	-	479.41	958.82
3088	HILPERTON PRIMARY SCHOOL	4,503.63	2,251.82	1,920.00	165.91	331.82
3090	HOLT PRIMARY SCHOOL	3,415.07	1,707.54	-	853.77	1,707.54
3094	KEEVIL PRIMARY SCHOOL	4,427.06	2,213.53	-	1,106.77	2,213.53
3100	LACOCK PRIMARY SCHOOL	2,599.97	1,299.99	753.91	273.04	546.08
3104	LEA AND GARSDON PRIMARY SCHOOL	3,140.02	1,570.01	1,080.00	245.01	490.01
3110	LYDIARD MILLICENT PRIMARY SCHOOL	4,291.21	2,145.61	-	1,072.80	2,145.61
3123	MARLBOROUGH ST MARYS INFANT SCHOOL	6,377.89	3,188.95	825.00	1,181.97	2,363.95
3134	NEWTON TONY PRIMARY SCHOOL	1,664.96	832.48	-	416.24	832.48
3135	NORTH BRADLEY PRIMARY SCHOOL	6,120.85	3,060.43	1,515.10	772.66	1,545.33
3141	OARE PRIMARY SCHOOL	2,741.40	1,370.70	150.00	610.35	1,220.70
3143	OGBOURNE ST GEORGE AND ST ANDREW primary SCHOOL	2,266.00	1,133.00	-	566.50	1,133.00
3150	PURTON ST MARYS PRIMARY SCHOOL	7,969.62	3,984.81	-	1,992.41	3,984.81
3159	SEAGRY PRIMARY SCHOOL	1,849.72	924.86	-	462.43	924.86
3160	SEMINGTON ST GEORGES PRIMARY SCHOOL	3,294.67	1,647.34	-	823.67	1,647.34
3161	SHALBOURNE PRIMARY SCHOOL	1,576.48	788.24	-	394.12	788.24
3162	SHAW PRIMARY SCHOOL	4,494.03	2,247.02	120.00	1,063.51	2,127.02
3166	SOUTHWICK PRIMARY SCHOOL	4,331.64	2,165.82	-	1,082.91	2,165.82
3170	STAVERTON PRIMARY SCHOOL	5,972.53	2,986.27	960.00	1,013.13	2,026.27
3172	STRATFORD SUB CASTLE PRIMARY SCHOOL	3,094.89	1,547.45	810.81	368.32	736.64
3174	SUTTON VENY PRIMARY SCHOOL	5,367.44	2,683.72	-	1,341.86	2,683.72
3176	SALISBURY ST MARKS JUNIOR SCHOOL	17,557.41	8,778.71	3,520.00	2,629.35	5,258.71
3186	URCHFONTS PRIMARY SCHOOL	3,373.48	1,686.74	-	843.37	1,686.74
3193	WESTBURY LEIGH PRIMARY SCHOOL	8,525.12	4,262.56	750.00	1,756.28	3,512.56
3199	WINSLEY PRIMARY SCHOOL	4,071.24	2,035.62	35.47	1,000.08	2,000.15
3201	WINTERBOURNE EARLS PRIMARY SCHOOL	4,846.60	2,423.30	-	1,211.65	2,423.30
3203	ST BARTHOLOMEWS PRIMARY SCHOOL	7,387.26	3,693.63	-	1,846.82	3,693.63
3205	WARMINSTER SAMBOURNE PRIMARY SCHOOL	6,148.94	3,074.47	966.28	1,054.10	2,108.19
3216	ST PETERS PRIMARY SCHOOL	7,157.54	3,578.77	2,340.00	619.39	1,238.77
3220	MINETY PRIMARY SCHOOL	3,953.25	1,976.63	-	988.31	1,976.63
3229	COOMBE BISSETT PRIMARY SCHOOL	2,106.21	1,053.11	-	526.55	1,053.11

DfE	School Name	Premium	50% of Premium	13-14 Claims (excluding pre April)	Standard	Enhanced
3230	DINTON PRIMARY SCHOOL	3,745.36	1,872.68	-	936.34	1,872.68
3239	TISBURY ST JOHNS PRIMARY SCHOOL	2,451.22	1,225.61	130.00	547.81	1,095.61
3242	BRINKWORTH EARL DANBYS PRIMARY	6,269.05	3,134.53	969.23	1,082.65	2,165.30
3244	BY BROOK VALLEY PRIMARY SCHOOL	4,960.62	2,480.31	-	1,240.16	2,480.31
3306	BAYDON ST NICHOLAS PRIMARY SCHOOL	5,662.62	2,831.31	788.00	1,021.66	2,043.31
3308	BISHOPS CANNINGS PRIMARY SCHOOL	5,645.77	2,822.89	74.19	1,374.35	2,748.70
3330	DERRY HILL PRIMARY SCHOOL	5,884.66	2,942.33	-	1,471.17	2,942.33
3331	DEVIZES ST PETERS PRIMARY SCHOOL	2,507.37	1,253.69	-	626.84	1,253.69
3344	FOREST AND SANDRIDGE PRIMARY SCHOOL	6,157.56	3,078.78	1,389.23	844.78	1,689.55
3352	HEYTESBURY PRIMARY SCHOOL	1,933.70	966.85	-	483.43	966.85
3362	ST ANDREWS PRIMARY SCHOOL	6,902.28	3,451.14	1,187.21	1,131.97	2,263.93
3372	THE NEW FOREST PRIMARY SCHOOL	6,035.89	3,017.95	2,669.56	174.19	348.39
3383	SARUM ST PAULS PRIMARY SCHOOL	4,703.36	2,351.68	-	1,175.84	2,351.68
3387	ST MARTINS PRIMARY SCHOOL	3,828.01	1,914.01	-	957.00	1,914.01
3396	ST THOMAS A BECKET PRIMARY SCHOOL	3,289.38	1,644.69	495.00	574.85	1,149.69
3400	WEST ASHTON PRIMARY SCHOOL	3,517.19	1,758.60	-	879.30	1,758.60
3406	WOODBOROUGH PRIMARY	5,207.74	2,603.87	1,909.48	347.20	694.39
3412	CHRIST THE KING CATHOLIC PRIMARY SCHOOL	13,061.77	6,530.89	300.00	3,115.44	6,230.89
3430	TROWBRIDGE ST JOHNS PRIMARY SCHOOL	6,062.10	3,031.05	-	1,515.53	3,031.05
3437	ST PATRICKS CATHOLIC PRIMARY SCHOOL	3,306.19	1,653.10	-	826.55	1,653.10
3448	BEMERTON ST JOHNS PRIMARY SCHOOL	6,471.22	3,235.61	-	1,617.81	3,235.61
3449	BROAD CHALKE PRIMARY SCHOOL	5,596.93	2,798.47	1,075.68	861.39	1,722.79
3453	CHILMARK AND FONTHILL BISHOP SCHOOL	5,133.56	2,566.78	-	1,283.39	2,566.78
3454	SEMLEY PRIMARY SCHOOL	4,792.80	2,396.40	-	1,198.20	2,396.40
3456	GREAT CHEVERELL HOLY TRINITY PRIMARY SCHOOL	4,610.18	2,305.09	-	1,152.55	2,305.09
3462	AMESBURY ARCHER PRIMARY SCHOOL	8,386.60	4,193.30	-	2,096.65	4,193.30
3464	OLD SARUM	4,548.20	2,274.10	54.05	1,110.03	2,220.05
3467	CHURCHFIELDS THE VILLAGE SCHOOL	5,386.84	2,693.42	300.00	1,196.71	2,393.42
3468	AMESBURY PRIMARY SCHOOL	6,258.45	3,129.23	-	1,564.61	3,129.23
3469	FIVE LANES PRIMARY SCHOOL	3,806.33	1,903.17	-	951.58	1,903.17
3470	WILTON & BARFORD PRIMARY SCHOOL	3,513.14	1,756.57	-	878.29	1,756.57
5201	DOWNTON PRIMARY SCHOOL	6,613.47	3,306.74	174.32	1,566.21	3,132.42
5205	FROGWELL PRIMARY SCHOOL	7,866.58	3,933.29	-	1,966.65	3,933.29
5206	STUDLEY GREEN PRIMARY SCHOOL	11,761.05	5,880.53	480.00	2,700.26	5,400.53
5212	SUTTON BENDER PRIMARY SCHOOL	3,189.37	1,594.69	-	797.34	1,594.69
5215	LUDGERSHALL CASTLE PRIMARY SCHOOL	4,797.03	2,398.52	540.00	929.26	1,858.52
5217	ZOUCH PRIMARY SCHOOL	10,395.31	5,197.66	3,512.77	842.44	1,684.89
5224	NETHERAVON ALL SAINTS PRIMARY SCHOOL	4,506.20	2,253.10	-	1,126.55	2,253.10
7007	DOWNLAND SPECIAL SCHOOL	16,462.04	8,231.02	-	4,115.51	8,231.02
7010	LARKRISE SPECIAL SCHOOL	17,222.53	8,611.27	7,536.41	537.43	1,074.86
		651,957.92	325,978.96	71,380.44	127,299.26	254,598.52